

## Outline agenda

### Day 1: Monday 24 March 2025 – 08:30 – 16:30

#### **IIMA Committee Meetings**

General committees – open to all members wishing to participate

- Technical Committee
- Sustainability Committee
- Communications Committee

Executive Committee

Board of Directors

#### **Cocktail Reception-18:00 –20:00**

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### Day 2: Tuesday 24 March 2025 – 09:00 – 17:00

#### **Plenary Sessions**

Back to the Future: To date, Europe has been in the vanguard of decarbonisation in the iron and steel industry notably as reflected in the company ambitions and project plans. In this region we see both HBI/DRI and pig iron production as strategic raw materials for the production of green steel. Across the plenary sessions we will hear how public policy, technological progress and pioneering companies are shaping the iron and steel sector of the future in the European Economic Area.

On a broader front we will also look at how the ore-based metallics sector is and can support regional economic developments as well as the circular economy. Along with our regular metallics markets outlook and report outs on IIMA project activity we will look at some of the challenges and opportunities linked to materials recycling.

#### **Session 1: Policy and projects**

In this session we will hear about policies and activities shaping and driving decarbonization in the iron and steel industry and the challenges and opportunities this is introducing for the industry.

#### **Session 2: Merchant metallics market trends**

This session will provide presentations giving an overview of conditions in key markets for merchant OBMs and scrap.

#### **Lunch - 12:30 – 14:30**

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### **Session 3: Ore-based metallics and the circular economy**

Ore based metallics are a fundamental component of the process of steel recycling. However, even during the process of production of ore-based metallics materials recycling is playing an important part in the sustainability of the sector. Looking at examples of recycling technology and practice we will explore how circular economy thinking is impacting the ore-based metallics sector.

### **Session 4: New projects**

In this session we will hear updates on company projects that are addressing the challenges and opportunities in the provision of carbon neutral iron for low-carbon steelmaking.

***IIMA Dinner 18:00 –22:00***

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## **Day 3: Wednesday 26 March 2025 – 09:00 – 12:30 for lunch**

### **Plenary Sessions**

#### **Session 5: Mercantile challenges and opportunities**

The prospect of significant geographic decoupling of iron making and steel making heralds a new era for merchant ore-based metallics. Whilst there will be upsides for traders there may also be increasing focus on the impacts of transportation of ore-based metallics. In this session we will hear the perspectives of key stakeholders on the challenges and opportunities in dealing with the impacts of transportation.

#### **Session 6: Ore-based metallics and pathways to carbon neutral steelmaking**

Along with the reports from our Committees there will be presentations based on the key findings and messages from some of the recent developments in our project activity.

### **Closing remarks**

***Lunch 12:30 – 14:00***

- End of meeting -